## WORKSHEET 2—INSURANCE ON D'S LIFE

Estate of

© STATE BAR OF TEXAS

Name and Address of Company	Policy No.	Collect or Transfer	Forms Done	Policy Sent	Rec'd	Proceeds to Beneficiary	Comments

Forms Done = Insurance company claim form completed. Policy Sent = Policy and claim forms sent to company. Rec'd = Proceeds and IRS Form 712 received from insur-