

REMEMBER: When date for future action has been determined, be sure to enter it in your calendar or other tickler system. Those marked with an asterisk (*) are critical dates. We recommend that you also prepare reminders for one month, one week, and one day before due dates for the inventory and for estate and income tax returns. As a date is determined, it should also be entered at the indicated place in the Master Information List (MIL) and on the Probate Chart (Worksheet 15).

SIGNIFICANT DATE LIST (SDL)

NAME OF DECEDENT (D) _____

Determination of Date of Document, Event, or Action	Actual Date
<p>1. <u>Date of will</u>—as shown on will itself (Item 2.02 of MIL).</p> <p style="margin-left: 20px;"><i>Note:</i> Item 1 is not applicable to RDA, IBA, or PDH</p>	<p>_____</p>
<p>2. <u>Date of codicil</u>—as shown on codicil itself (Item 2.17 of MIL).</p> <p style="margin-left: 20px;"><i>Note:</i> Item 2 is not applicable to RDA, IBA, or PDH</p>	<p>_____</p>
<p>3. <u>Date of death</u>—as shown on death certificate (Item 1.07 of MIL).</p>	<p>_____</p>
<p>4. <u>Date exactly ten years before date of D’s death</u>—This is the beginning date of the period for credit for previously taxed property.</p>	<p>_____</p>
<p>5. <u>Date exactly three years before date of D’s death</u>—This is the beginning date for including taxable gifts made by D, and the gift tax thereon, in the gross valuation of D’s estate for federal estate tax purposes.</p>	<p>_____</p>
<p>6. <u>Date five days (actually one hundred and twenty hours) after date of D’s death</u>—This is the date to which D’s heirs and beneficiaries (including life insurance beneficiaries) must have survived or they will be deemed to have predeceased D unless D’s will directs otherwise.</p>	<p>_____</p>
<p>7. <u>Date thirty days after date of D’s death</u>—This is the earliest date on which the small estate affidavit may be filed with clerk of court.</p>	<p>_____</p>
<p>7A. <u>Date three months after date of D’s death</u>—This is the date by which D’s spouse, children, or parents must bring an action for wrongful death. Civil Practice & Remedies Code, Section 71.004.</p>	<p>_____</p>
<p>8. <u>Date six months after date of D’s death</u>—Enter this date as Item 26.22 of MIL. This is the date for—</p> <p style="margin-left: 20px;">a. Determining the alternate valuation of D’s assets for federal estate tax purposes.</p> <p style="margin-left: 20px;">b. Beginning to prepare United States Estate (and Generation-Skipping Transfer) Tax Return.</p> <p style="margin-left: 20px;">c. Determining whether necessary to prepare and file Application for Extension of Time to File a Return and/or Pay U.S. Estate (and Generation-Skipping Transfer) Taxes (FF 11).</p> <p style="margin-left: 20px;"><i>Note:</i> If requesting an extension to pay the tax, this application should be filed at least forty days before due date (Item 26.28 of MIL). If requesting only an extension to file the return, the application may be filed on or before the due date.</p>	<p>_____</p>
<p>*9. <u>Date nine months after date of D’s death</u>—Enter this date as Item 26.28 of MIL. This is the date for—</p>	<p>_____</p>

Significant Date List

- a. Delivering a tax-qualified disclaimer to executor or administrator.
 - b. Filing the United States Estate (and Generation-Skipping Transfer) Tax Return and paying the taxes unless an extension is granted.
 - (1) First extended date (Item 26.29 of MIL). *Note:* A filing extension generally requires both a request and timely payment of the estimated estate tax. _____
 - c. Filing D's final gift tax return unless due on an earlier date (refer to Items 59 and 60 of this SDL).
10. Date one year from last day of calendar month before date of D's death—This is the last possible date for the end of the first fiscal year for D's estate. _____
11. Date of fiscal year end for estate—as established by executor or administrator and as used on initial federal income tax return filed for estate on IRS Form 1041 (Item 26.14 of MIL). _____
12. Date sixty-five days after fiscal year end—This is the date by which an executor or administrator may elect to have certain distributions made during these first sixty-five days treated as having been made on the last day of the previous fiscal year. _____
13. Date one year from end of first fiscal year for D's estate—If D's estate has not been closed by this date, estimated income tax payments may be required for all future years. _____
14. Date one year after date of D's death—This is the last date for obtaining family allowance and the last possible date on which the statutes of limitation are no longer suspended for suits by or against D. _____
- 14A. September 30 of year following D's death—This is the beneficiary finalization date for individual retirement arrangement. _____
- 14B. December 31 of year following D's death—This is the deadline for creating separate IRA accounts. _____
15. Date two years after date of D's death—Payment of estimated income taxes by estate will be required for all fiscal years ending after this date. _____
16. Date three years and nine months after date of D's death—This is the date on which the statute of limitations runs with respect to an unextended, timely filed United States Estate (and Generation-Skipping Transfer) Tax Return. _____
17. Date four years after date of D's death—Except for foreign wills, this is generally the last date on which an application for original letters testamentary (IA, TBA, or ADE) or letters of administration (AWA, TBA, IBA, or RDA) may be filed, the last date on which letters can be authorized (unless the application was filed within the four-year period), the last date on which a request can be filed for the court to determine whether a necessity for administration exists (PDH), and the last date for filing D's will as a muniment of title unless good cause can be shown. _____
- 17A. Date four years and nine months after date of D's death—This is the date on which the statute of limitations runs with respect to an extended, timely filed United States Estate (and Generation-Skipping Transfer) Tax Return. _____
- 17B. Date foreign will and evidence of foreign probate recorded in Texas judge's probate docket (AP)—This is the date on which the will is considered to be admitted to probate in Texas. _____

- 18. Date of filing application (IA, TBA, IBA, MT, PDH, ADE, AWA, RDA, or AP) or small estate affidavit and order (SE) (Item 6.23 of MIL). _____
- Note: For SE, this date must be after the date shown in Item 7 of this SDL.*
- 19. Date one hundred and twenty days after filing application—This is the date following which fees must be paid for all instruments filed with the clerk of the court if inventory has not been approved previously. See also Item 61 of this SDL. _____
- 20. Return date for citation by posting—First Monday following expiration of ten days’ notice by posting. _____
- 21. If there is a citation by publication, earlier of date newspaper in which application to declare heirship is published (as shown in newspaper) or date of publication on public information Internet website. _____
- 22. Return date for citation by publication—First Monday following expiration of ten days from date in Item 21. _____
- 23. Date that is the later of Items 20 and 22—No hearing may be held before this date. _____
- 24. Date scheduled for hearing on application—as scheduled by clerk of court (Item 6.24 of MIL). _____
- 25. One business day before scheduled date for hearing on application—Call witnesses on this date. _____
- 26. If hearing on application is rescheduled—Enter new date and remember to remind witnesses one business day before new date. _____
- 27. Actual date of hearing on application—as furnished by attorney who appeared in court (Item 6.25 of MIL). _____
- 28. Date of order or judgment—as shown on order or judgment signed by judge (Item 6.26 of MIL). _____
- *29. Date twenty days after date of order or judgment—All oaths and bonds must be filed with the clerk of the court by this date. _____
- 30. Date six months after date of order granting letters as shown in Item 28—This date relates to claims of creditors. See Item 49 of this SDL. _____
- 31. Date sixty days after date of order admitting D’s will to probate as shown in Item 28 (IA, TBA, ADE, AWA) or date foreign will and evidence of foreign probate recorded as shown in Item 17B (AP)—Enter this date as Item 6.69 of MIL. This is the last day to give notice to beneficiaries under D’s will and codicil(s). _____
- 32. Date ninety days after date of order admitting D’s will to probate as shown in Item 28 (IA, TBA, MT, ADE, AWA) or date foreign will and evidence of foreign probate recorded as shown in Item 17B (AP). _____
 - a. If MT, this is due date for filing the inventory, if required, unless time is extended. Complete Item 6.85 of MIL. If time is extended, enter new date(s) below.
 - (1) Extended due date. _____
 - (2) Second extended due date. _____

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- b. If IA, TBA, ADE, AWA, or AP, this is the last day to file the affidavit or the certificate of giving notice to devisees and legatees under D’s will and codicil(s). _____
- 33. Date one hundred and eighty-one days after date D’s will was admitted to probate as MT as shown in Item 28—This is the last date to file a sworn affidavit stating the terms of the will that have been fulfilled and those that have not been fulfilled. If time is extended, enter new date below. _____
 - a. First extended due date. _____
- 34. - 35. (Reserved)
- 36. Date of filing all oaths—as shown by clerk’s file stamp (Item 6.38 of MIL). _____

Note: This is the date of qualification for independent executors or independent administrators.
- 37. Date of filing bond—as shown by clerk’s file stamp (Item 6.36 of MIL). _____
- 38. Date of approval of bond by judge—as shown on order signed by judge (Item 6.37 of MIL). _____
- 39. Date that is the latest of Items 36, 37, and 38—This is the date of qualification of executor or administrator (Item 6.39 of MIL). _____
- 39A. Date that is the earlier of Items 14 and 39—This is the date on which the statutes of limitation are no longer suspended for suits by or against D. _____
- 40. Date that clerk first issues letters testamentary or letters of administration—as determined from clerk of court. _____
- 41. (Reserved)
- 42. Date one month after date that clerk first issues letters as shown in Item 40—This is the last date for publishing notice to creditors and furnishing copy to Comptroller of Public Accounts (Item 21.23 of MIL). _____
- 43. Date two months after date that clerk first issues letters as shown in Item 40—This is the last date for giving certified or registered mail notice to secured creditors (Item 7.35 of MIL and Section 21.0 of MIL). _____
- 44. Date notice was actually mailed to secured creditor. _____
- 45. Date notice was received by secured creditor—as determined from mailing return receipt. _____
- 45A. Date fifteen months after date that clerk first issues letters as shown in Item 40—This is the date following which an independent executor or independent administrator can be required to make an accounting under Estates Code, Section 404.001. _____
- 45B. Date two years after date that clerk first issues letters as shown in Item 40—This is the date following which an independent executor or independent administrator can be required to make an accounting and distribution under Estates Code, Section 405.001. _____
- 46. Date ninety days after date of qualification shown in Item 39 (Item 6.39 of MIL)—This is the due date for filing the inventory or affidavit in lieu thereof unless the time is extended. Complete Item 6.85 of MIL. If time is extended, enter new date(s) below: _____
 - a. First extended due date (complete Item 6.86 of MIL). _____
 - b. Second extended due date (revise Item 6.86 of MIL). _____

- 47. Date four months after date notice was received by secured creditor as shown in Item 45. _____
- 48. Date six months after date of qualification shown in Item 39 (Item 6.39 of MIL)—This is the last date for an executor or administrator to file an individually owned claim against D’s estate or the claim will be barred. _____
- 49. Date that is the later of Items 30 and 47—This is the last date for a secured creditor to notify an executor or administrator of the creditor’s election to have claim approved as a matured secured claim to be paid in the course of administration. _____
- 50. Date one year and sixty days after date that clerk first issues letters as shown in Item 40—This is the last date for filing the first annual account with the court in a dependent administration unless time is extended (Item 6.144A of MIL). See also Item 78 of this SDL. If time is extended, enter new date(s) below. _____
 - a. First extended due date (complete Item 6.144A of MIL). _____
 - b. Second extended due date (revise Item 6.144A of MIL). _____
- 51. Date two years and sixty days after date that clerk first issues letters as shown in Item 40—This is the due date for the second annual account in a dependent administration if the estate has not been closed unless time is extended (Item 6.144B of MIL). See also Item 79 of this SDL. If time is extended, enter new date(s) below. _____
 - a. First extended due date (complete Item 6.144B of MIL). _____
 - b. Second extended due date (revise Item 6.144B of MIL). _____
- 52. Date three years after date that clerk first issues letters as shown in Item 40—This is the date on which the executor or administrator in a dependent administration can be removed if final settlement of the estate has not been made unless time is extended. _____
- 53. Date three years and sixty days after date that clerk first issues letters as shown in Item 40—This is the due date for the third annual account in a dependent administration if the estate has not been closed unless time is extended (Item 6.144C of MIL). See also Item 80 of this SDL. If time is extended, enter new date(s) below. _____
 - a. First extended due date (complete Item 6.144C of MIL). _____
 - b. Second extended due date (revise Item 6.144C of MIL). _____
- *54. Fifteenth day of fourth month following end of first fiscal year for estate (April 15th if tax year is calendar year)—This is the last date to file the first federal income tax return for the estate on IRS Form 1041. Note that payment of tax in quarterly installments is no longer permitted. _____
 - a. Date one year following above date. This is the due date for the return for the following year. _____
 - b. Date one year following date in Item 54a. This is the due date for the return for the next following year. _____
 - c. Date one year following date in Item 54b. This is the due date for the return for the next following year. _____

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- 55. Ending date of second fiscal year for estate (one year after date shown in Item 11)—For fiscal years commencing after this date, estimated tax payments are required. If fiscal year is a calendar year, these payments will be due on April 15, June 15, September 15, and January 15 next following this ending date. If fiscal year is not a calendar year, corresponding months of the fiscal year are substituted. _____
 - a. First installment due (fifteenth day of fourth month). _____
 - b. Second installment due (fifteenth day of sixth month). _____
 - c. Third installment due (fifteenth day of ninth month). _____
 - d. Fourth installment due (fifteenth day of thirteenth month). _____

- 56. Date of expiration of D’s leases.
 - a. Residence _____
 - b. Office _____
 - c. Other _____

- 57. Date of current fiscal year end of a Subchapter S corporation in which D was a shareholder (Item 10.12 of MIL). _____

- 58. Date two months and fifteen days after date of current fiscal year end of Subchapter S corporation as shown in Item 57—This is normally the last date for a majority of shareholders to revoke a previously filed Subchapter S election for that fiscal year (see Item 10.81 of MIL). _____

- *59. Date for filing D’s income tax and gift tax returns for tax year before year of death—(Fifteenth day of fourth month following end of tax year—April 15th if tax year is calendar year.) (Refer to Item 9 of this SDL.) If time is extended, enter new date below: _____
 - a. First extended due date. _____

- *60. Date for filing D’s income tax and gift tax returns for tax year of D’s death—(Fifteenth day of fourth month following end of D’s tax year—April 15th if tax year is calendar year.) If time is extended, enter new date below: _____
 - a. First extended due date. _____

- 61. Date inventory is approved (as shown in Item 6.88 of MIL) or affidavit in lieu of inventory is filed (as shown in Item 6.89 of MIL)—This is the date following which fees must be paid for all instruments filed with the clerk of the court. It also is the earliest date on which proper applications may be made to the court to do the following: _____
 - a. Set aside exempt property.
 - b. Obtain allowance in lieu of exempt property.
 - c. Obtain family allowance.
 - Note: An independent executor or independent administrator ordinarily does not have to have court approval or wait to take the following actions.**
 - d. Dispose of items with no commercial value.
 - e. Dispose of personal property that is likely to perish, etc.

- f. Sell personal property.
 - g. Sell real property.
 - h. Enter into mineral and other leases.
 - i. Obtain approval of final account.
62. Date disposition of personal property having no commercial value is authorized by court—as shown on order signed by judge (Item 6.91 of MIL). _____
63. Date sale of perishable property is authorized by court—as shown on order signed by judge (Item 6.91 of MIL). _____
64. If there is sale of personal property and court approval is required, complete the following:
- a. Date scheduled for hearing, if any, on sale of personal property—as scheduled by clerk of court. _____
 - b. Date of order of sale of personal property—as shown on order signed by judge (Item 6.91 of MIL). _____
 - c. Date of concluding sale or finalizing contract for sale of personal property—as furnished by attorney handling sale (Item 6.92 of MIL). _____
 - d. Date of filing report of sale or report of contract for sale of personal property—as shown by clerk’s file stamp (Item 6.98 of MIL). _____
 - e. Date five days after report of sale or report of contract for sale has been filed. _____
 - f. Date one day later than the date shown in Item 64e—This is the earliest date on which the order confirming or approving sale may be presented for judge’s approval. _____
 - g. Date of order confirming or approving sale—as shown on decree signed by judge (Item 6.99 of MIL). _____
65. If there is sale of real property and court approval is required, complete the following:
- a. Date scheduled for hearing, if any, on sale of real property—as scheduled by clerk of court. _____
 - b. Date of order of sale of real property—as shown on order signed by judge (Item 6.107 of MIL). _____
 - c. Date of concluding sale or finalizing contract for sale of real property—as shown on report of sale (Item 6.108 of MIL). _____
 - d. Date thirty days after concluding sale or finalizing contract for sale as shown in Item 65c—This is the date by which the report of sale must be filed. _____
 - e. Date of filing report of sale or report of contract for sale of real property—as shown by clerk’s file stamp (Item 6.110 of MIL). _____
 - f. Date five days after report of sale or report of contract for sale has been filed. _____
 - g. Date one day later than the date shown in Item 65f—This is the earliest date on which order confirming or approving sale may be presented for judge’s approval. _____

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- h. Date of entry of order confirming or approving sale—as shown on decree signed by judge (Item 6.116 of MIL). _____
- i. Date of deed to real property—as furnished by attorney handling sale. _____
- 66. If there is to be oil, gas, and mineral lease by private sale and court approval is required, complete the following:
 - a. Date of filing application to lease—as shown by clerk’s file stamp. _____
 - b. Date five days after date of filing application to lease as shown in Item 66a—This is the earliest date on which a hearing may be held. _____
 - c. Date ten days after date of filing application to lease as shown in Item 66a—This is the latest date on which a hearing may be held. _____
 - d. Date scheduled for hearing on application to lease—as scheduled by clerk of court. (Note: This date *must not* be earlier than the date shown in Item 66b or later than the date shown in Item 66c). _____
 - e. Date of order granting application to lease—as shown on order signed by judge. _____
 - f. Date thirty days later than the date shown in Item 66e—This is the latest date by which the lease can be executed without an additional order from the court. _____
 - g. Date of mineral lease—as furnished by attorney handling lease. (If the lease approved by the court was not dated, the date shown in Item 66e is the date of the lease for all purposes.) _____
- 67. Date federal estate tax return was filed. _____
- 68. Date nine months after federal estate tax return was filed—This is the date on which executor, administrator, or client can be discharged from personal liability to IRS for payment of federal estate taxes if request for early assessment was filed with federal estate tax return. _____
- 68A. Date four years after federal estate tax return was filed—This is the date on which proof of payment of all inheritance, estate, or succession taxes due to any state or foreign country must be submitted to IRS. _____
- 69. Date IRS determines D’s estate qualifies for special use valuation where protective election was filed—as furnished by attorney. _____
- 70. Date sixty days after date shown in Item 69—This is the last date to file an amended federal estate tax return with a complete election under IRC, Section 2032A. _____
- 71. Date IRS determines D’s estate qualifies for deferred payment of estate taxes if protective election was filed under IRC, Section 6166—as furnished by attorney. _____
- 72. Date sixty days after date shown in Item 71—This is the last date to make a complete election under IRC, Section 6166, and pay tax and accrued interest then due. _____
- 73. Date “closing letter” or notice of final assessment of federal estate taxes was received. _____
- 74. Date thirty days after date shown in Item 73—This is the last date to pay additional federal estate tax assessment without penalty. _____
- 75. Date ninety days after date shown in Item 73—This is the last date to initiate necessary action to collect apportioned death taxes. _____

76. If executor or administrator elects to give permissive notice to unsecured creditors, complete the following for each creditor:
- a. Date of mailing permissive notice to unsecured creditor. _____
 - b. Date permissive notice was received by unsecured creditor—as shown by return receipt. _____
 - c. Date one hundred and twenty days after unsecured creditor receives notice—This is the date by which an unsecured creditor must present a claim or it will be barred. _____
77. If claims are presented by creditors, complete the following for each claimant:
- a. Date claim was presented to executor or administrator or was deposited by creditor with clerk of court—as furnished by executor or administrator, as shown by clerk’s file stamp, or when received in lawyer’s office as the case may be. _____
 - b. Date thirty days after date claim was presented or deposited—This is the date by which a claim in a dependent administration will be automatically rejected (disallowed) unless allowed by executor or administrator. _____
 - c. Date claim is allowed by executor or administrator—as endorsed on claim itself. _____
 - d. Date of filing claim allowed by executor or administrator—as shown by clerk’s file stamp. _____
 - e. Date of order approving payment of claim—as shown on order signed by judge. _____
 - f. Date of actual rejection (disallowance) by executor or administrator of claim, if applicable—as furnished by attorney. _____
 - g. Date that is earlier of Items 77b and 77f. _____
 - h. Date ninety days after claim is rejected (disallowed) as shown in Item 77g if applicable—This is the date by which suit must be filed in a dependent administration to collect a disallowed claim or it will be barred. _____
 - i. Date claim previously approved by executor or administrator is rejected or disapproved by judge—as furnished by attorney. _____
78. First annual account.
- a. Date of filing account—as shown by clerk’s receipt. _____
 - b. Date eleven days after filing account—This is the earliest date that the account can be acted on by the court. _____
 - c. Date scheduled for hearing on annual account—as set by clerk of court. _____
 - d. Date of order approving annual account—as shown on order signed by judge. This date must be no earlier than the date shown in Item 78b. _____
79. Second annual account.
- a. Date of filing account—as shown by clerk’s receipt. _____
 - b. Date eleven days after filing account—This is the earliest date that the account can be acted on by the court. _____
 - c. Date scheduled for hearing on annual account—as set by clerk of court. _____

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- d. Date of order approving annual account—as shown on order signed by judge. This date must be no earlier than the date shown in Item 79b. _____
- 80. Third annual account.
 - a. Date of filing account—as shown by clerk’s receipt. _____
 - b. Date eleven days after filing account—This is the earliest date that the account can be acted on by the court. _____
 - c. Date scheduled for hearing on annual account—as set by clerk of court. _____
 - d. Date of order approving annual account—as shown on order signed by judge. This date must be no earlier than the date shown in Item 80b. _____
- 81. Determination of heirship in RDA and IBA.
 - a. Date of filing application to declare heirship—as shown by clerk’s file stamp (Item 6.124 of MIL). _____
 - b. Return date for citation by posting—first Monday following expiration of ten days’ notice by posting. _____
 - c. If there is citation by publication, earlier of date of newspaper in which citation is published (as shown in newspaper) or date of publication on public information Internet website. _____
 - d. Return date for citation by publication—first Monday following expiration of ten days from date in Item 81c. _____
 - e. Date that is the later of Items 81b and 81d—No hearing may be held before this date. _____
 - f. Date scheduled for hearing on application to declare heirship—as scheduled by clerk of court. _____
 - g. One business day before date of hearing—Call witnesses on this date. _____
 - h. If hearing on application is rescheduled—Enter new date and remember to remind witnesses one business day before new date. _____
 - i. Actual date of hearing on application—as furnished by attorney who appeared in court. _____
 - j. Date of judgment declaring heirship—as shown on order signed by judge. _____
- 82. If a temporary administration is created, complete the following:
 - a. Date of filing application—as shown on receipt issued by clerk of court (Item 6.23 of MIL). _____
 - b. Date scheduled for hearing on application—as scheduled by clerk of court (Item 6.24 of MIL). _____
 - c. One business day before scheduled date for hearing on application—Call witnesses on this date. _____
 - d. If hearing on application is rescheduled—Enter new date and remember to remind witnesses one business day before new date. _____

- e. Actual date of hearing on application—as furnished by attorney who appeared in court (Item 6.25 of MIL). _____
 - f. Date of order appointing temporary administrator—as shown on order signed by judge (Item 6.26 of MIL). _____
 - g. Date of filing bond—as shown by clerk’s file stamp (Item 6.36 of MIL). This date must be within three business days of the date shown in Item 82f. _____
 - h. Date of court approval of bond—as shown on order signed by judge (Item 6.37 of MIL). _____
 - i. Date of filing oath—as shown by clerk’s file stamp (Item 6.38 of MIL). _____
 - j. Date that is later of Items 82h and 82i—This is the date of qualification of temporary administrator (Item 6.39 of MIL). _____
 - k. Date three days after date shown in Item 82j—This is the date by which clerk of court must issue letters of temporary administration and post notice. _____
 - l. Date set by court for expiration of temporary administration—as shown on order signed by judge (Item 6.40A of MIL). _____
 - m. Date one hundred and eighty days after date of order appointing temporary administrator (Item 82f)—This is the latest date for expiration of temporary administration. _____
 - n. Date on which clerk of court first issues letters of temporary administration (Item 6.40 of MIL)—This is the date on which temporary administrator must give notice to all heirs. _____
 - o. Date on which temporary administrator gave notice to heirs—as shown by letter(s) sent to heirs. _____
 - p. Date fifteen days after clerk issues letters of temporary administration—Contest of appointment of temporary administrator must be filed by this date. _____
 - q. Date heir files a request for hearing to contest appointment—as shown by clerk’s file stamp. _____
 - r. Date ten days after date on which heir files a request for hearing—This is the date by which a hearing must be held. _____
 - s. Actual date of hearing on contest—as furnished by attorney who appeared in court. _____
 - t. Date of order making temporary administration permanent—as shown on order signed by judge. _____
83. Account for final settlement.
- a. Date of filing final account of temporary administrator (TDA) or account for final settlement (RDA, AWA, ADE, AP (dependent))—as shown by clerk’s file stamp (Item 6.146 of MIL). _____
 - b. Return date for citation by posting—first Monday following expiration of ten days’ notice by posting. _____
 - c. Date scheduled for hearing on account—as scheduled by clerk of court. _____

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d. Date of order approving final account of temporary administrator (TDA) or order approving account and authorizing distribution of estate (RDA, AWA, ADE, AP (dependent))—as shown on order signed by judge (Item 6.149 of MIL). _____

e. Date six months after order approving account and authorizing distribution of estate (RDA, AWA, ADE, AP (dependent))—This is the earliest date for sending unclaimed funds to Comptroller of Public Accounts. _____

83A. Delivery of unclaimed funds to Comptroller of Public Accounts.

a. Date of order directing payment of unclaimed funds to comptroller. _____

b. Date thirty days after date of order to deliver unclaimed funds to comptroller—This is the deadline to deliver unclaimed funds to comptroller before penalties. _____

c. Date of delivery of unclaimed funds. _____

84. Closing temporary administration or closing estate.

a. Date of filing application to close temporary administration (TDA) or application to close estate and to discharge personal representative (RDA, AWA, ADE, AP (dependent))—as shown by clerk’s file stamp. _____

b. Date scheduled for hearing on application—as scheduled by clerk of court. _____

c. Date for filing closing report—as set by judge. _____

d. Actual date of filing closing report—as shown by clerk’s file stamp. _____

e. Date of order closing temporary administration (TDA) or order closing estate and discharging executor or administrator and sureties (RDA, AWA, ADE, AP (dependent))—as shown on order signed by judge. _____

85. Date all steps have been concluded and temporary administration or estate is closed—as indicated by attorney. _____