

**17.0 TRANSPORTATION EQUIPMENT**

17.01 Did D own any automobiles, motorcycles, boats, aircraft, or other vehicles?  Yes  No If no, skip the rest of this Section 17.0. If yes, complete Items 17.02 through 17.49 for each ground vehicle, Items 17.50 through 17.109 for each boat, and Items 17.110 through 17.149 for each aircraft. If there are any liens, security interests, or other encumbrances, these should be listed in Section 21.0. Note that liens on motor boats and outboard motors take priority in the chronological order in which each is noted on the certificate of title. Attach separate pages for each additional item.

**Do not reduce the indicated asset value by 1/2 when D's interest was a 1/2 community interest, but include the entire value of the vehicle, boat, or aircraft.**

**Ground Vehicles**

- 17.02 Year \_\_\_\_\_
- 17.03 Make \_\_\_\_\_
- 17.04 Model \_\_\_\_\_
- 17.05 Description and condition of vehicle, including accessories \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
- 17.06 Vehicle identification number (VIN) \_\_\_\_\_
- 17.07 State in which registered \_\_\_\_\_
- 17.08 Vehicle license number \_\_\_\_\_
- 17.09 Expiration date of license \_\_\_\_\_
- 17.10 Vehicle weight \_\_\_\_\_
- 17.11 Odometer mileage \_\_\_\_\_
- 17.12 Present location \_\_\_\_\_
- 17.13 Name(s) in which registered \_\_\_\_\_
- 17.14 Ownership:  Separate  Community
- 17.15 If D's separate property, was this asset ever held as community property by D and D's surviving spouse?  
 Yes  No If yes, explain \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
- 17.16 Value at death \_\_\_\_\_
- 17.17 Alternate value \_\_\_\_\_
- 17.18 Currently licensed?  Yes  No
- 17.19 Title to be transferred?  Yes  No
- 17.20 Transferee's name \_\_\_\_\_

17.21 Address \_\_\_\_\_

17.22 City, state, zip \_\_\_\_\_

17.23 Insured?  Yes  No

17.24 Insurance company \_\_\_\_\_

17.25 Policy number \_\_\_\_\_

17.26 Insurance agent \_\_\_\_\_

17.27 Address \_\_\_\_\_

17.28 City, state, zip \_\_\_\_\_

17.29 Phone number \_\_\_\_\_

17.29A Fax number \_\_\_\_\_

17.29B E-mail \_\_\_\_\_

17.30 Policy coverage \_\_\_\_\_

17.31 Cancel insurance?  Yes  No

17.32 Transfer insurance?  Yes  No

17.33 - 17.34 (Reserved)

17.35 If title is registered in **joint tenancy with right of survivorship**, complete the following for each surviving joint tenant:

*Note:* If this vehicle was the community property of D and D’s spouse or they were the sole joint tenants, this vehicle should be reported in Part I of Schedule E of D’s estate tax return. All other jointly held vehicles should be reported in Part II of Schedule E of D’s estate tax return.

Name \_\_\_\_\_

Address \_\_\_\_\_

City, state, zip \_\_\_\_\_

Phone number \_\_\_\_\_

Fax number \_\_\_\_\_

E-mail \_\_\_\_\_

Social Security number \_\_\_\_\_

Relationship to D \_\_\_\_\_

Contribution of the nonspouse survivor toward acquisition of this asset: Amount \_\_\_\_\_

Percentage of total value \_\_\_\_\_

17.36 Was this vehicle specifically bequeathed?  Yes  No If yes, give details, including cross-reference

to the specific provision of D's will \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

17.37 Was this vehicle collateral for any loan owed or guaranteed by D?  Yes  No If yes, give details

\_\_\_\_\_

\_\_\_\_\_

17.38 D's income tax basis \_\_\_\_\_

\_\_\_\_\_

17.39 - 17.48 (Reserved)

**Inventory and Estate Tax Return Description**

17.49 Enter description of ground vehicle (in format to be used on probate documents or estate tax return) and indicate its value on the date of death and on the alternate valuation date \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Boats**

17.50 Registration or certificate number \_\_\_\_\_

17.51 Manufacturer and make of vessel \_\_\_\_\_

17.52 Model \_\_\_\_\_

17.53 Year \_\_\_\_\_

17.54  Homemade  Factory-built

17.55 Hull identification number (HIN) and name of vessel \_\_\_\_\_

17.56 Length: \_\_\_\_\_ feet \_\_\_\_\_ inches

17.57 Construction:  Wood  Steel  Aluminum  Fiberglass  Plastic  Other \_\_\_\_\_

17.58 Fuel used:  Gasoline  Diesel  Other \_\_\_\_\_

17.59 Type of use:  Commercial passenger  Commercial fishing  Personal pleasure  
 Rental/lease  Demo  Other \_\_\_\_\_

17.60 Type of vessel:  Open  Cabin  Houseboat  Other \_\_\_\_\_

17.61 Propulsion:

Engine make \_\_\_\_\_

Outboard (see Item 17.62)

Inboard—serial no. \_\_\_\_\_

Inboard/outboard serial no. (1) \_\_\_\_\_ (2) \_\_\_\_\_

Auxiliary motor

Other \_\_\_\_\_

17.62 Outboard motor description \_\_\_\_\_

17.63 Make \_\_\_\_\_

17.64 Model \_\_\_\_\_

17.65 Year \_\_\_\_\_

17.66 Horsepower \_\_\_\_\_

17.67 Serial number \_\_\_\_\_

17.68 Title number \_\_\_\_\_

17.69 Present location of boat and motor \_\_\_\_\_

17.70 Name in which registered \_\_\_\_\_

17.71 Ownership:  Separate  Community

17.72 If D's separate property, was this asset ever held as community property by D and D's surviving spouse?

Yes  No If yes, explain \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

17.73 Value at death \_\_\_\_\_

17.74 Alternate value \_\_\_\_\_

17.75 Currently licensed?  Yes  No

17.75A License number \_\_\_\_\_

17.76 Title to be transferred?  Yes  No

17.77 Transferee's name \_\_\_\_\_

17.78 Address \_\_\_\_\_

17.79 City, state, zip \_\_\_\_\_

17.80 Insured?  Yes  No

17.81 Insurance company \_\_\_\_\_

17.82 Policy number \_\_\_\_\_

17.83 Insurance agent \_\_\_\_\_

17.84 Address \_\_\_\_\_

17.85 City, state, zip \_\_\_\_\_

17.86 Phone number \_\_\_\_\_

17.86A Fax number \_\_\_\_\_

17.86B E-mail \_\_\_\_\_

17.87 Policy coverage \_\_\_\_\_

17.88 Cancel insurance?  Yes  No

17.89 Transfer insurance?  Yes  No

17.90 Related gear (trailer, etc.) \_\_\_\_\_  
\_\_\_\_\_

17.91 - 17.94 (Reserved)

17.95 If title is registered in **joint tenancy with right of survivorship**, complete the following for each surviving joint tenant:

*Note:* If this boat was the community property of D and D’s spouse or they were the sole joint tenants, this boat should be reported in Part I of Schedule E of D’s estate tax return. All other jointly held boats should be reported in Part II of Schedule E of D’s estate tax return.

Name \_\_\_\_\_

Address \_\_\_\_\_

City, state, zip \_\_\_\_\_

Phone number \_\_\_\_\_

Fax number \_\_\_\_\_

E-mail \_\_\_\_\_

Social Security number \_\_\_\_\_

Relationship to D \_\_\_\_\_

Contribution of the nonspouse survivor toward acquisition of this asset: Amount \_\_\_\_\_

Percentage of total value \_\_\_\_\_

17.96 Was this boat specifically bequeathed?  Yes  No If yes, give details, including cross-reference to the specific provision in D’s will \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

17.97 Was this boat collateral for any loan owed or guaranteed by D?  Yes  No If yes, give details

\_\_\_\_\_  
\_\_\_\_\_

17.98 D’s income tax basis \_\_\_\_\_

17.99 - 17.108 (Reserved)

**Inventory and Estate Tax Return Description**

17.109 Enter description of boat (in format to be used on probate documents or estate tax return) and indicate its value on the date of death and on the alternate valuation date \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Aircraft**

17.110 Manufacturer \_\_\_\_\_

17.111 Model \_\_\_\_\_

17.112 U. S. registration number \_\_\_\_\_

17.113 Aircraft serial number \_\_\_\_\_

17.114 Other descriptive information \_\_\_\_\_

17.115 Present location \_\_\_\_\_

17.116 Cost of storage \_\_\_\_\_

17.117 Name in which registered \_\_\_\_\_

17.118 Ownership:     Separate    Community

17.119 If D's separate property, was this asset ever held as community property by D and D's surviving spouse?  
 Yes    No   If yes, explain \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

17.120 Value at death \_\_\_\_\_

17.121 Alternate value \_\_\_\_\_

17.122 Currently licensed?    Yes    No

17.123 Title to be transferred?    Yes    No

17.124 Transferee's name \_\_\_\_\_

17.125 Address \_\_\_\_\_

17.126 City, state, zip \_\_\_\_\_

17.127 Insured?    Yes    No

17.128 Insurance company \_\_\_\_\_

17.129 Policy number \_\_\_\_\_

17.130 Insurance agent \_\_\_\_\_

17.131 Address \_\_\_\_\_

17.132 City, state, zip \_\_\_\_\_

17.133 Phone number \_\_\_\_\_

17.133A Fax number \_\_\_\_\_

17.133B E-mail \_\_\_\_\_

17.134 Policy coverage \_\_\_\_\_

17.135 Cancel insurance?  Yes  No

17.136 Transfer insurance?  Yes  No

17.137 - 17.139 (Reserved)

17.140 If title is registered in **joint tenancy with right of survivorship**, complete the following for each surviving joint tenant:

*Note:* If this aircraft was the community property of D and D’s spouse or they were the sole joint tenants, this aircraft should be reported in Part I of Schedule E of D’s estate tax return. All other jointly held aircraft should be reported in Part II of Schedule E of D’s estate tax return.

Name \_\_\_\_\_

Address \_\_\_\_\_

City, state, zip \_\_\_\_\_

Phone number \_\_\_\_\_

Fax number \_\_\_\_\_

E-mail \_\_\_\_\_

Social Security number \_\_\_\_\_

Relationship to D \_\_\_\_\_

Contribution of the nonspouse survivor toward acquisition of this asset: Amount \_\_\_\_\_

Percentage of total value \_\_\_\_\_

17.141 Was this aircraft specifically bequeathed?  Yes  No If yes, give details, including cross-reference to the specific provision in D’s will \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

17.142 Was this aircraft collateral for any loan owed or guaranteed by D?  Yes  No If yes, give details

\_\_\_\_\_

\_\_\_\_\_

17.143 D’s income tax basis \_\_\_\_\_

17.144 - 17.148 (Reserved)

**Inventory and Estate Tax Return Description**

17.149 Enter description of aircraft (in format to be used on probate documents or estate tax return) and indicate its value on the date of death and on the alternate valuation date \_\_\_\_\_

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