## **Master Information List**

## Cover Sheet

- Section 1.0 Decedent (D)
- Section 2.0 D's Will, Codicil, Estate, and Personal Representatives
- Section 3.0 D's Family and Devisees
- Section 4.0 Safe Deposit Box
- Section 5.0 D's Professional Advisors
- Section 6.0 Court Proceedings
- Section 7.0 Real Estate
- Section 8.0 U.S. Government Savings Bonds
- Section 9.0 Marketable Securities
- Section 10.0 Closely Held Corporations
- Section 11.0 Cash
- Section 12.0 Judgments, Notes, Accounts Receivable, and Sales under Contract for Deed
- Section 13.0 Insurance on D's Life
- Section 14.0 Insurance on Life of Others
- Section 15.0 Other Insurance
- Section 16.0 Unincorporated Business Interests
- Section 17.0 Transportation Equipment
- Section 18.0 Personal, Household, and Miscellaneous Assets
- Section 19.0 Employee and Government Benefits and Annuities
- Section 20.0 Taxable but Unusual Items
- Section 21.0 Debts and Claims
- Section 22.0 Funeral Expenses
- Section 23.0 Expenses of Last Illness

- Section 24.0 Previously Taxed Property
- Section 25.0 Expenses of Administration
- Section 26.0 Taxes for D and for D's Estate